

A WELCOME SIGN OF SIBANYE'S GLOBAL VIEW



THINK
GLOBAL.
THINK RMB.

RMB helps provide a safe journey for Sibanye as it expands into international mining markets

In the landmark acquisition of Stillwater by Sibanye, Rand Merchant Bank acted as mandated lead arranger in the US\$2.65-bn acquisition bridge facility, joint global co-ordinator and underwriter on the ZAR13.5-bn rights issue, and co-manager on the US\$1-bn international bond issue. This transaction showcases RMB's ability to support its clients in delivering truly global, multidisciplinary solutions across acquisition finance, equity and debt capital markets: leveraging these skills to assist Sibanye in successfully achieving one of the largest mining deals in recent history. For more information contact Julian Grieve on +27 11 282-4477, email julian.grieve@rmb.co.za or Stephen Friesenecker on +27 11 282-4505, email stephen.friesenecker@rmb.co.za

www.rmb.co.za



Traditional values. Innovative ideas.