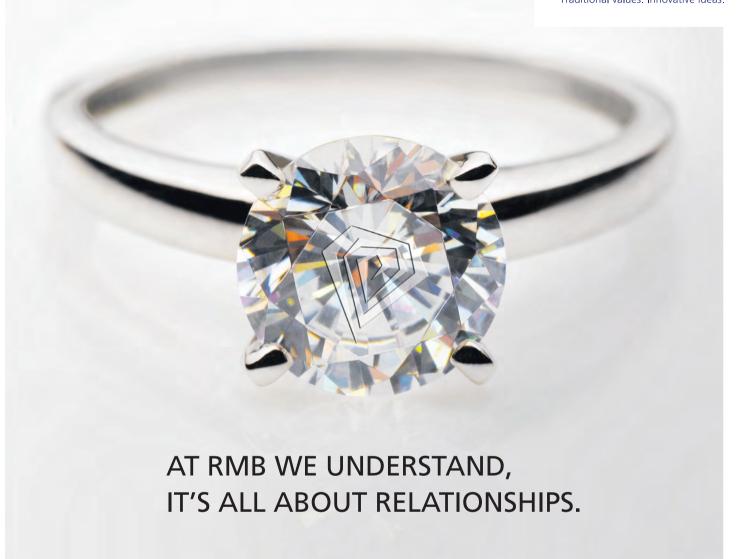




Traditional values. Innovative ideas.



RMB and Petra Diamonds continue their long-term relationship in a new 6-year, R2.1-billion multi-currency transaction.

Rand Merchant Bank is proud to have arranged and structured new debt facilities of R1.6-billion and US\$60-million, co-funded with Absa Capital and the International Finance Corporation. Involving various debt tranches across each currency and innovative cross-collateralisation arrangements, this deal demonstrates RMB's long-term support for Petra's growth objectives to become a leading global diamond producer. For more information, contact Sandile Mbulawa on +27 11 282-1020, email sandile.mbulawa@rmb.co.za or Armond Boshoff on +27 11 282-4971, email armond.boshoff@rmb.co.za