APPLICATION FORM (RETAIL OFFER)



MTN NIGERIA COMMUNICATIONS PLC RC 395010

Retail Offer Opens 1 December 2021

OFFER FOR SALE

OF

575,000,000 ORDINARY SHARES OF N0.02 EACH BY MTN INTERNATIONAL (MAURITIUS) LIMITED

AT

N169.00 PER SHARE

PAYABLE IN FULL ON APPLICATION

LEAD ISSUING HOUSE / BOOKRUNNER

Chapel Hill Denham Advisory Limited



CHAPEL HILL DENHAM

JOINT ISSUING HOUSES / BOOKRUNNERS

Rand Merchant Bank Nigeria Limited

RMB

Renaissance Securities (Nigeria) Limited Renaissance

Stanbic IBTC Capital Limited

Vetiva Capital Management Limited

Lagos

info@coronationregistrars.com

Retail Offer Closes

14 December 2021

Stanbic IBTC VETIVA RMB RC1031371 Capital RC 685973 RC 1031358 RC485600 Applications must be in accordance with the instructions set out in the Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance. **Guide to Application** Minimum Number of Shares Amount Payable 20 minimum N3,380.00 CONTROL NO. (for Registrars' use only) Subsequent multiples of 20 N3.380.00 DECLARATION I/We am/are 18 years of age or over I/We note that allotment will only be electronically to the CSCS accounts of Allottees and no physical share certificate would be issued I/We note that MTN International (Mauritius) Limited and the Issuing Houses are entitled in their absolute discretion to accept or reject this application I/We attach the amount payable in full on application for the number of ordinary shares in MTN Nigeria Communications Plo I/We agree to accept the same or any smaller number of Units in respect of which allotment may be made upon the terms of the Series 1 Pricing Supplement
I/We declare that I/we have read a copy of the Series 1 Pricing Supplement for the Offer, issued by the Issuing Houses on behalf of MTN International (Mauritius) Limited VALUE OF SHARES APPLIED FOR/AMOUNT PAID: NUMBER OF SHARES APPLIED FOR: PLEASE COMPLETE IN BLOCK LETTERS 1. INDIVIDUAL APPLICANT TITLE: MR MRS MISS SURNAME OTHER NAMES (for individual applicants only) FULL POSTAL ADDRESS/STREET ADDRESS (P.O. Box No. alone is not sufficient) CITY/TOWN STATE PHONE NUMBER 1 DATE OF BIRTH E-MAIL ADDRESS NEXT OF KIN CHN NUMBER (Clearing House Number) CSCS NUMBER NAME OF YOUR STOCKBROKER 2. JOINT APPLICANT TITLE: MR MRS MISS SURNAME OTHER 3. CORPORATE APPLICANT COMPANY'S NAME REGISTERED ADDRESS (P.O. Box No. alone is not sufficient) BANK DETAILS (For e-payments) BRANCH NAME OF BANK ACCOUNT NO. (NUBAN Account No) CITY/STATE PHONE BVN (of Account Signatories) SIGNATURE (OR THUMBPRINT 2ND SIGNATURE (CORPORATE/JOINT) SEAL & RC. NO. (CORPORATE APPLICANT) NAME: NAME: DESIGNATION: DESIGNATION: STAMP OF ISSUING HOUSE OR RECEIVING AGENT Coronation Registrars Limited 10 Amodu Ojikutu Street CORONATION Victoria Island