

APPLICATION FORM (RETAIL OFFER)



MTN NIGERIA COMMUNICATIONS PLC RC 395010

**OFFER FOR SALE
OF**

**575,000,000 ORDINARY SHARES OF ₦0.02 EACH
BY MTN INTERNATIONAL (MAURITIUS) LIMITED
AT**

₦169.00 PER SHARE

PAYABLE IN FULL ON APPLICATION

LEAD ISSUING HOUSE / BOOKRUNNER

Chapel Hill Denham Advisory Limited



CHAPEL HILL DENHAM
RC 1381308

JOINT ISSUING HOUSES / BOOKRUNNERS

Rand Merchant Bank Nigeria Limited



RC1031371

Renaissance Securities (Nigeria) Limited



RC 685973

Stanbic IBTC Capital Limited



RC 1031358

Vetiva Capital Management Limited



RC 485600

Retail Offer Opens
1 December 2021

Retail Offer Closes
14 December 2021

Applications must be in accordance with the instructions set out in the Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance.

Guide to Application	
Minimum Number of Shares	Amount Payable
20 minimum	₦3,380.00
Subsequent multiples of 20	₦3,380.00

D	D	/	M	M	/	Y	Y	Y	Y
CONTROL NO. (for Registrars' use only)									

DECLARATION

<input type="checkbox"/>	I/We am/are 18 years of age or over
<input type="checkbox"/>	I/We note that allotment will only be electronically to the CSCS accounts of Allottees and no physical share certificate would be issued
<input type="checkbox"/>	I/We note that MTN International (Mauritius) Limited and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
<input type="checkbox"/>	I/We attach the amount payable in full on application for the number of ordinary shares in MTN Nigeria Communications Plc
<input type="checkbox"/>	I/We agree to accept the same or any smaller number of Units in respect of which allotment may be made upon the terms of the Series 1 Pricing Supplement
<input type="checkbox"/>	I/We declare that I/we have read a copy of the Series 1 Pricing Supplement for the Offer, issued by the Issuing Houses on behalf of MTN International (Mauritius) Limited

NUMBER OF SHARES APPLIED FOR:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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VALUE OF SHARES APPLIED FOR/AMOUNT PAID:

₦	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL APPLICANT

TITLE: MR MRS MISS

SURNAME

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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OTHER NAMES (for individual applicants only)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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FULL POSTAL ADDRESS/STREET ADDRESS (P.O. Box No. alone is not sufficient)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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CITY/TOWN

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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STATE

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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PHONE NUMBER 1

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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DATE OF BIRTH

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E-MAIL ADDRESS

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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NEXT OF KIN

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CHN NUMBER (Clearing House Number)

C	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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CSCS NUMBER

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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NAME OF YOUR STOCKBROKER

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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2. JOINT APPLICANT

TITLE: MR MRS MISS

SURNAME

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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OTHER NAMES

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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3. CORPORATE APPLICANT

COMPANY'S NAME

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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REGISTERED ADDRESS (P.O. Box No. alone is not sufficient)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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BANK DETAILS (For e-payments)

NAME OF BANK	<input type="text"/>	BRANCH	<input type="text"/>
ACCOUNT NO. (NUBAN Account No)	<input type="text"/>	CITY/STATE	<input type="text"/>
BVN (of Account Signatories)	<input type="text"/>	PHONE NUMBER 2	<input type="text"/>

SIGNATURE (OR THUMBPRINT)

2ND SIGNATURE (CORPORATE/JOINT)

SEAL & RC. NO. (CORPORATE APPLICANT)

NAME:	<input type="text"/>	NAME:	<input type="text"/>	RC	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
DESIGNATION:	<input type="text"/>	DESIGNATION:	<input type="text"/>	Coronation Registrars Limited 10 Amodu Ojikutu Street Victoria Island Lagos info@coronationregistrars.com					
STAMP OF ISSUING HOUSE OR RECEIVING AGENT									